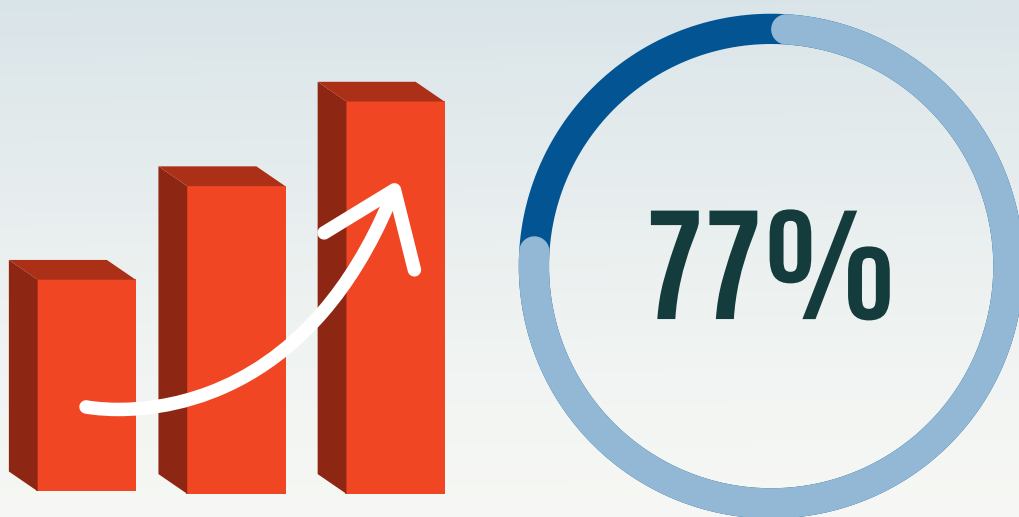


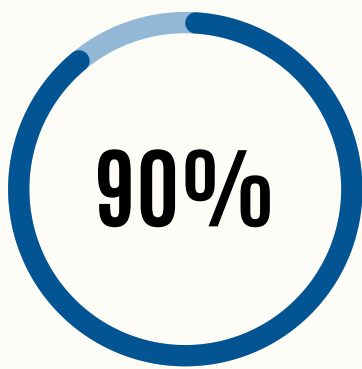
QUARTERLY ECONOMIC INDICATOR QUICK GUIDE

RESULTS: Q2 2022

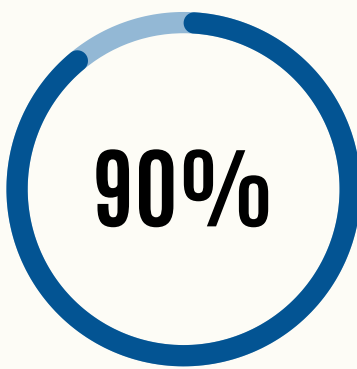


77% of businesses expect to raise their prices over the next three months.

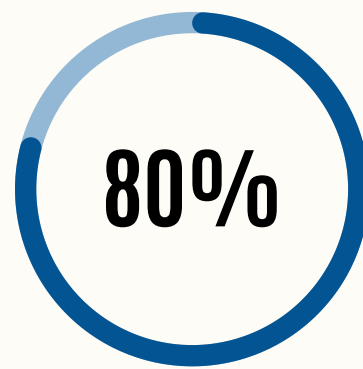
RECORD HIGH INFLATIONARY PRESSURES REPORTED BY:



9 in 10 of all firms



8 in 10 firms in construction sector



8 in 10 firms from all other sectors

Cost pressures are dominated by utility costs, with most sectors reporting that at least 7 in 10 firms are being affected by rising energy bills.

CASHFLOW & PROFITS



RETAIL, TOURISM & CONSTRUCTION REPORT SUCCESSIVE FALL IN CASHFLOW & PROFITS

JOBS & LABOUR MARKET



Across most sectors, firms are actively recruiting more but are also facing increased recruitment difficulties. The sectors that saw the largest increases were financial and business services, manufacturing and retail.